

Notice of Agency Rule-making Adoption

AGENCY: Office of Securities, Department of Professional and Financial Regulation

CHAPTER NUMBER AND TITLE: Chapter 528, Federal "Regulation A" Tier 2 Notice Filings and Fees

ADOPTED RULE NUMBER: **2016-022**

CONCISE SUMMARY:

This rule creates a notice filing requirement and a filing fee for securities offered in Maine under Tier 2 of federal Regulation A. As a result, the Maine Office of Securities will have notice and a record of these offerings, enhancing Maine investors' access to information about the offerings and supporting the Office's investigative and enforcement authorities related to the offerings.

EFFECTIVE DATE: **FEB 15 2016**

AGENCY CONTACT PERSON:	Judith M. Shaw, Administrator
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Please approve bottom portion of this form and
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APPROVED FOR PAYMENT _____ *Authorized signature* _____ DATE: _____

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